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# M5- Provider Portal Create Message

**General Topic** 

Quick Reference Guide (QRG)



This Quick Reference Guide (QRG) will provide an overview of how to create a message about a general topic in the Provider Portal Message Center.



The table below shows all the options for the categories and subcategories within the portal.

Category	Subcategory			
Depofits and Elizibility	Benefits			
Benefits and Englohity	Eligibility			
	Class inquiry or registration			
	Community resources			
	Consition-specific ediucation			
Core Management	Diabetes education			
Care Management	Provider: Clinical Hospice only			
	Provider: Non-Clinical Hospice only			
	Single Case Agreemenet - Hospice & Trnsplant only			
	Treatment question			
	Dispute allowance or rate			
Claims and Payments	Explaination of payment			
Claims and Payments	Status			
	Other			
Dental Pre-Determinations	n/a			
Document or Report Request	n/a			
General Inquiry	n/a			
Grievances & Appeals	Pre-service Appeal			
Grievances & Appears	Post-service Appeal			
Hospital Admission	Concurrent Review			
	ER Notification			
	Academic Detailing Reports			
	Drug policy look up			
Pharmacy	Formulary look up			
Flatiliacy	Gaps in Care alerts			
	Quality Scorecards			
	Site of Care			
Portal Assistance	n/a			
Preauthorizations	n/a			
Privacy	n/a			
Provider Portal	Credentialing			
	Demographic Updates			
Referrals	n/a			
Report Fraud Waste and Abuse	Member			
heport Hadu, Waste, and Abuse	Provider			
Vision	n/a			





Let us look at the steps in detail for creating a message about a general topic.

#### Purpose: Create a message about a general topic.





Step 3:	<ol> <li>For a question about mo from the <b>Category</b> drop- <b>Note:</b> For this example, we wil</li> <li>If a subcategory is needed down menu.</li> <li>Click <b>Next</b>.</li> </ol>	re general topic, sele down menu. Tuse the General Inquiry of ed, select it from the S	ct the appropriate categor category. Select Subcategory drop
	CREATE M	1 E S S A G E	
	Message	Subject	
Tell us wh	at your question is about to make sure it gets to right pe	eople to address it. It may take up to 4	18 hours to get a response.
If you have a specific tran	saction in mind, select the type of transaction; otherwis	se, select a category and subcategory	below.
If you have a specific tran	saction in mind, select the type of transaction; otherwis Preauthorization	se, select a category and subcategory Referral	Dental Predetermination
If you have a specific tran	isaction in mind, select the type of transaction; otherwis Preauthorization	Referral	Dental Predetermination
If you have a specific tran Claim Is your question about a Choose a category and su	Preauthorization; otherwis Preauthorization Of more general topic? Jbcategory for your message. If you need help choosing	se, select a category and subcategory Referral R g an option, visit our <u>help section.</u> 13	Dental Predetermination
If you have a specific tran Claim Is your question about a Choose a category and su Category General inquiry	saction in mind, select the type of transaction; otherwis Preauthorization Of more general topic? Jbcategory for your message. If you need help choosing	Referral Referral g an option, visit our <u>help section.</u> 12 Subcategory N/A	Dental Predetermination
If you have a specific tran Claim Ls your question about a Choose a category and su Category General Inquiry	saction in mind, select the type of transaction; otherwis Preauthorization of more general topic? ubcategory for your message. If you need help choosing	Referral Referral g an option, visit our <u>help section.</u> 12 Subcategory N/A	Dental Predetermination
If you have a specific tran Claim Is your question about a Choose a category and su Category General Inquiry	saction in mind, select the type of transaction; otherwis Preauthorization Of more general topic? Jbcategory for your message. If you need help choosing	Referral Referral g an option, visit our <u>help section.</u> B Subcategory N/A	Dental Predetermination
If you have a specific tran Claim Is your question about a Choose a category and st Category General Inquiry	Preauthorization; otherwis Preauthorization Of more general topic? ubcategory for your message. If you need help choosing	Referral Referral g an option, visit our <u>help section.</u> 12 Subcategory N/A	Dental Predetermination
If you have a specific tran Claim Is your question about a Choose a category and su Category General Inquiry	Isaction in mind, select the type of transaction; otherwise Preauthorization In more general topic? Ibcategory for your message. If you need help choosing	Referral Referral g an option, visit our <u>help section</u> , 12 Subcategory N/A	Dental Predetermination











Step 7:	<ol> <li>The Provider Information screen will display.</li> <li>In the Search By field, select Provider name or Provider NPI from the drop down menu. Note: for this example, we will use Provider Name.</li> <li>Enter at least 2 characters of the provider's first or last name. Note: You can enter the Specialty, City, State, and Zip Code to further refine your search. Fieldsmarked in asterisk are mandatory.</li> <li>Click Search.</li> </ol>
	CREATE MESSAGE Provider Information Complete the details below and click on Next to continue.
Search By Provider Name <mark>Provider Name Provider NPI</mark> Brovider Name	Specialty
City	State 🗸



Ste	ep 8:	<ol> <li>Select the appropriat</li> <li>Click <b>Next</b>.</li> </ol>	e provider fr	om the sear	ch results.	
		CRE	ATE MESSAGE			
		Provide	r Informatio	on		
		Choose the rec	ord you want to ask ab	for better results		
		Search By *				
		Provider Name			~	
		Provider Name	Specialty			
		Williams, Cody	Internal Med	icine		
		City	State		~	
		Zip code				
		Reset search Search				
Filter B						
	Q					
	Name 🕇	Address	Provider ID	NPI	Туре	Specialty
۲	Williams, Cody	30 Kimball Ave, Yonkers, NY-10704	499256	1798728123	Practitioner	Internal Medicine
0	Williams, Cody	81 S Broadway, Yonkers, NY-10701	499256	1798728123	Practitioner	Internal Medicine
	Williams, Cody	5665 Riverdale Ave, Bronx, NY-10471	499256	1798728123	Practitioner	Internal Medicine
Total F	Records: 3					< Showing 1-3 >



Step 9:	<ol> <li>Enter your mess</li> <li>Note: Upload attack</li> <li>Click Next.</li> </ol>	sage content.
	Me: Complete the details	SSAGE DetailS s below and click on Submit to continue.
Category Claims and	Payments	Subcategory Explanation of Payment
Member Na John Davis	me	Provider Name Cody Williams
Message Co Incorrect	ontent * claim amount	0
Contact Nar Lucy Living:	ne Iton	Contact Phone 773-673-3782
Attach Doo	cuments: file types to attach .csv, .svg, .jp of 4 MB for each attachment. m 5 attachments.	əg, .png, .doc, .docx, .xls, .xlsx, .gif, .txt, .tiff, .bmp, .pptx, .ppt
1. Allowed 2. File limit 3. Maximu Attachment	ipg	Ø
1. Allowed 2. File limit 3. Maximu Attachment Claims.	ipg	
1. Allowed 2. File limit 3. Maximu Attachment Claims.	jpg Previous	Next



Confirmation
Confirmation age ID 00017261 has been sent. It the Message Center for updates
a



# Thank You