



PLEASE COMPLETELY FILL IN THE ONE CIRCLE THAT BEST DESCRIBES YOUR ANSWER. (Example: ●)

Specialty: PT OT

NPI

Section A. Provider information

First name

Last name

Facility name

Service Street Address

Section B. Patient information

First name

Last name

Health plan

Member ID

Date of Birth M M D D Y Y Y Y

Onset M M D D Y Y Y Y

Last visit M M D D Y Y Y Y

Requested start M M D D Y Y Y Y

Surgical/ Fracture M M D D Y Y Y Y

Section C. Primary region of complaint (select only 1 region)

Spine	Upper extremity	Lower extremity	Other (also indicate region)	Rehabilitation
<input type="radio"/> Cervical	Shoulder <input type="radio"/> L <input type="radio"/> R	Hip <input type="radio"/> L <input type="radio"/> R	<input type="radio"/> Post-surgical	<input type="radio"/> Stroke
<input type="radio"/> C/S+radiculopathy	Elbow <input type="radio"/> L <input type="radio"/> R	Knee <input type="radio"/> L <input type="radio"/> R	<input type="radio"/> Fracture	<input type="radio"/> Spinal cord
<input type="radio"/> Thoracic	Wrist <input type="radio"/> L <input type="radio"/> R	Ankle <input type="radio"/> L <input type="radio"/> R	<input type="radio"/> Other	<input type="radio"/> Neurological
<input type="radio"/> Lumbosacral	Hand <input type="radio"/> L <input type="radio"/> R	Foot <input type="radio"/> L <input type="radio"/> R		<input type="radio"/> Balance/coordination
<input type="radio"/> L/S+radiculopathy				

ICD-10

Section D. Red flags (i.e. signs or symptoms that may indicate potentially serious pathology)

Does this patient have any red flags (e.g. "yes" answers to PT/OT Patient Intake Form questions 6-20)? No Yes

Does this patient have any contraindications to receiving PT/OT care from you for this complaint? No Yes

Section E. Evaluation

Based on information provided by the patient, your examination, and your treatment history with this patient (if any), what is your evaluation of this patient's primary region of complaint? Please choose one box for each of these columns.

Symptoms	Physical function	Overall health	Prognosis
<input type="radio"/> Very mild	<input type="radio"/> Very good	<input type="radio"/> Very good	<input type="radio"/> Very good
<input type="radio"/> Mild	<input type="radio"/> Good	<input type="radio"/> Good	<input type="radio"/> Good
<input type="radio"/> Moderate	<input type="radio"/> Moderate	<input type="radio"/> Moderate	<input type="radio"/> Moderate
<input type="radio"/> Severe	<input type="radio"/> Poor	<input type="radio"/> Poor	<input type="radio"/> Poor
<input type="radio"/> Very severe	<input type="radio"/> Very poor	<input type="radio"/> Very poor	<input type="radio"/> Very poor

Section F. Management plan (i.e. how you plan on managing this patient's complaint)

Education about:	<input type="radio"/> Diagnosis	<input type="radio"/> Prognosis	<input type="radio"/> Remaining active	<input type="radio"/> Other	<input type="radio"/> None
Home/self-care:	<input type="radio"/> Heat/ice	<input type="radio"/> General exercises	<input type="radio"/> Specific exercises	<input type="radio"/> Other	<input type="radio"/> None
Supervised exercise:	<input type="radio"/> Strengthening	<input type="radio"/> Stretching	<input type="radio"/> Stabilization	<input type="radio"/> Other	<input type="radio"/> None
Modalities:	<input type="radio"/> Heat/ice	<input type="radio"/> TENS/EMS	<input type="radio"/> Ultrasound	<input type="radio"/> Other	<input type="radio"/> None
Manual therapy:	<input type="radio"/> Manipulation	<input type="radio"/> Mobilization	<input type="radio"/> Soft tissue	<input type="radio"/> Other	<input type="radio"/> None

Number of PT/OT visits used since last PT/OT Treatment Form was submitted:
 0 1 2 3 4 5 6 7 8 9 10 Other

Phone - - Fax - -

Provider signature: Date / /

